



COMMUNICATION RELEASE

Toulouse, August 12 th 2014

IMMEDIATE DIFFUSSION

ALPHA MOS ends the chapter 11 and has secured a large funds raising

Alpha MOS, analytical instrumentation company specializing in sensory analysis of the smell, taste and vision, is out of its Chapter 11 status and secured a large funds increase of several millions Euro. The funds raising process will take place over the next few weeks and should end by mid October 2014, subject to usual conditions of publicly traded company including the approval of the Paris Stock exchange authority visa (AMF) on the prospectus to be prepared for the occasion. The transaction will be guaranteed by one of the historical shareholder of Alpha MOS, as well as the listed company DMS, French leader in the development, design and manufacturing company dedicated to digital radiology imaging systems and conventional and that BMD testing.

All shareholders of Alpha M.O.S. may participate in this operation that will mark a promising new milestone for the company. Indeed, it ends officially its chapter 11 process, initiated in late 2013, and redefine the guidelines of its strategy for development with an emphasis on the great potential of its technologies in micro-sensors. In this sense, a partnership of Alpha M.O.S. and DMS, whose activities are highly complementary, should enable both companies to achieve many operational synergies and catalyze their development potential, particularly to the non-invasive medical diagnostics for the "point of care" in the clinics and hospital and for the "connected health" by mobile, tablets, etc., two major trends with significant potential in the future.

The President of the Board of Directors, of ALPHA MOS SA, Dr Jean Christophe Mifsud, is pleased to announce that those investments will allow the company to continue its Research and Development around the traditional instrumentation line including Electronic Nose, Electronic Tongue and Electronic Eye. Moreover, a significant amount will also be invested in the miniaturized gas sensors for the consumer market including household appliances or smart phone.

Therefore, those two events, allows the company to not only end positively the chapter 11 that was open last December 2013, but give to the company the financial tools to stay on the cutting edge of sensory research with the development of very new sensing instruments particularly in the word of Food Safety and Food Quality, Air Safety and Air Quality and new miniaturized devices for the consumer markets.

Dr Jean Christophe Mifsud comments « *We are glad to see that, after several difficult months, during which some of our competitors have used false assessments about our financial situation that has created a "stand by" situation or a bias within our prospects base, we are now stronger than ever with the necessary financial tools and human resources to enhance our instrumentation and enlarge our services. We are looking forwards to sharing a bright future with our customers; our employee, our partners and our shareholders* ».

A propos d'Alpha M.O.S. - <http://www.alpha-mos.com>

Alpha M.O.S. (Euronext Paris, compartiment C, ISIN : FR0000062804 - ALM), specialist of the digitalization of the sense of smell, taste and vision, is the worldwide leader of the manufacturing and development of Electronic Nose, Electronic Tongue and Electronic eye for industrial application. Set up in 1993, by Dr Jean Christophe Mifsud, ALPHA MOS has subsidiaries in the USA, China and Japan and more than 40 distributors in the world with more than 3000 instrument installed

About Diagnostic Medical Systems - <http://www.dms.com>

DMS (Euronext Paris, compartiment C, ISIN : FR0000063224 - DGM), a French leader in the development, and manufacturing of imaging system linked to the medical diagnostic like radiology and ostéo- densitometry.

The group strategy is based on technology innovation that does allow a large product portfolio in the medical diagnostic Industry. It presence around the globe is active via 120 distributors, and subsidiaries and JV.

The product of DMS is focused on Hospital, clinics, radiologist, and doctors specialized in various medical fields like Rheumatologist, orthopedist, and gynecologist.

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